





## 5. Account holder declaration and signature

I/we declare that:

- all details in this form are true and correct
- I/we consent to my/our adviser or my/our adviser's licensee, receiving the amount specified in section 2 and to the deduction of this amount, via a redemption of units from the account, as specified above
- if signing under a power of attorney, I have not received notice of revocation of that power\*

I/we confirm that:

- the amount specified above is consistent with a fee arrangement that I/we have entered into with my/our adviser and solely relates to my/our interest in the Fund
- the amount specified above is a reasonable amount for the advice services that have or will be provided to me/us
- if I/we wish to withdraw my/our consent, I/we may do so at any time before the fee is deducted from the account by contacting Perpetual on 1800 022 033

I/we acknowledge and agree that:

- by consenting to the above advice fee, my/our account balance and potential future returns will reduce
- Perpetual may in its absolute discretion decline to pay the advice fee and I/we understand that it may be an offence, including an early release of superannuation scheme, if the details and confirmations in this form are not true and correct.

signature of investor 1 or company officer	signature of investor 2 or company officer
<input type="text"/>	<input type="text"/>
print name	print name
<input type="text"/>	<input type="text"/>
capacity (company investments only)	capacity (company investments only)
sole director <input type="checkbox"/> director <input type="checkbox"/> secretary <input type="checkbox"/>	director <input type="checkbox"/> secretary <input type="checkbox"/>
date <input type="text"/> / <input type="text"/> / <input type="text"/>	date <input type="text"/> / <input type="text"/> / <input type="text"/>

\* Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.

## 6. Services for which you may agree to pay a one-off advice fee (super or pension accounts only)

Advisers are able to charge advice fees for the following services provided in relation to your WealthFocus Super or WealthFocus Pension account:

- account establishment and commencement
- periodic review of your account
- strategic superannuation advice
- management and administration of your account
- superannuation investment portfolio advice
- superannuation contribution strategy
- insurance in superannuation strategy
- superannuation withdrawal advice and management

### Important notes

- Please read the relevant PDS before completing the form. One-off advice fees are referred to as one-off member advice fees in the PDS.
- If you have any questions about this form, or your account, please call us on 1800 022 033 during business hours (Sydney time), visit [www.perpetual.com.au](http://www.perpetual.com.au) or email [investments@perpetual.com.au](mailto:investments@perpetual.com.au)

Please forward your completed form to the address below.  
No stamp required if posted in Australia.

**Reply Paid 4171**  
**GPO Box 4171**  
**Sydney NSW 2001**  
**Australia**  
**or email: [investments@perpetual.com.au](mailto:investments@perpetual.com.au)**