



Perpetual Select Super Plan
Perpetual Select Pension Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458
 Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R1057034

Switch request

Please complete this form in black ink using **BLOCK** letters.

Please note that this form can only be used when switching to investment options available in the Select Super Plan or Select Pension Plan.

1. Member details (must be completed)

member number	<input type="text"/>
name	<input type="text"/>
phone (after hours)	<input type="text"/>
phone (business hours)	<input type="text"/>

2. Switch details

Please provide your new allocation and investment strategy in the below table.

Please specify what percentage of your portfolio you want in each investment option after the switch. Our system will calculate and execute the necessary transactions to achieve your desired allocation.

The 'new investment strategy' percentage will be used for contributions, pension payments, auto-rebalancing and compulsory rebalancing (where applicable).

Both columns of the table are mandatory, and total should be equal to 100%.

investment options	Update to	
	new allocation %	new investment strategy %
Conservative	<input type="text"/>	<input type="text"/>
Balanced	<input type="text"/>	<input type="text"/>
Growth	<input type="text"/>	<input type="text"/>
Cash	<input type="text"/>	<input type="text"/>
Australian Share (Super and TTR only)	<input type="text"/>	<input type="text"/>
International Share (Super and TTR only)	<input type="text"/>	<input type="text"/>
Total	100%	100%

There may be circumstances where we consider processing a switch will not be consistent with our duties as trustee of the Fund, such as where we consider that processing the switch is not in the best interests of members as a whole. In these cases, we may exercise our right to reject and not process your switch request. If this occurs, we will notify you.

