



Perpetual Select Super Plan Perpetual Select Pension Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057010
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703

SWITCH REQUEST

Please complete this form in black ink using **BLOCK** letters.

Please note that this form can only be used when switching to investment options available in the Select Super Plan or Select Pension Plan.

1. Member details (must be completed)

client number	<input type="text"/>	account number	<input type="text"/>
name	<input type="text"/>		
phone (after hours)	<input type="text"/>	phone (business hours)	<input type="text"/>

2. Switch details

Switch from		Switch to	
name of investment option	\$ or %	name of investment option	\$ or %
Total		Total	

There may be circumstances where we consider processing a switch will not be consistent with our duties as trustee of the Fund, such as where we consider that processing the switch is not in the best interests of members as a whole. In these cases, we may exercise our right to reject and not process your switch request. If this occurs, we will notify you.

3. Investment strategies

Your investment strategy is used for future additional investments (super only), existing savings plan (super only), pension payment drawdowns (pension only) and auto-rebalancing.

Please update my investment strategy to reflect my investment portfolio following the switch requested in section 2.

yes (default) no

If no selection is made, 'Yes' will be assumed.

4. Applicant signature and declaration

Please note: The terms and conditions for the investment options you have selected may differ from your previous selection. Please contact your financial adviser, call us on 1800 003 001 or visit our website at www.perpetual.com.au for a copy of the current Product Disclosure Statement with details of all available investment options.

signature	<input type="text"/>	date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
print name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Forward your completed form to:

Reply Paid 4171
Perpetual Select Super and Pension Plan
GPO Box 4171
Sydney NSW 2001

Alternatively, you can send us a copy by email:
Email: investments@perpetual.com.au