



Perpetual Investment Management Limited
ABN 18 000 866 535

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Level 18 123 Pitt Street
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Australia

11 April 2022

ASX Limited
Market Announcements Office
20 Bridge St
Sydney NSW 2000

PERPETUAL ETHICAL SRI FUND (MANAGED FUND) (ASX: GIVE) SPECIAL DISTRIBUTION ANNOUNCEMENT

Perpetual Investment Management Limited (**Responsible Entity**) announces the following estimated special distribution amount for the distribution period ending 8 April 2022.

ASX Code	Exchange Traded Managed Fund	Estimated Distribution Amount (cents per unit)
GIVE	Perpetual Ethical SRI Fund (Managed Fund)	20.113467

The purpose of this special distribution is to ensure we are acting in the best interests of existing unitholders ahead of a large transaction in the Perpetual Ethical SRI Fund.

The following distribution timetable will apply for the distribution period:

Event	Date
Ex Date	11 April 2022
Record Date	12 April 2022
DRP Election Date	13 April 2022
Announcement of final distribution amount, DRP price and distribution tax components	14 April 2022
Payment Date	4 May 2022

You must be registered as a unitholder of GIVE as of the Record Date to be eligible to receive the special distribution. To be eligible, you will need to have purchased your units prior the Ex Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

For eligible unitholders, the Distribution Reinvestment Plan ("DRP") is operating for GIVE. Any DRP elections must be received by the registrar, Link Market Services, by the DRP Election Date. To view the DRP Plan Rules, please visit www.perpetual.com.au/etmf.

Due to the distribution timetable, the Responsible Entity notes that the special distribution will not be a supported corporate action on the ASX platform (for instance, it will not be flagged as “ex-entitlement”) but confirms that:

- The iNAV and NAV from the Ex Date will reflect the impact of the special distribution
- The price at which the market maker will be making a market in GIVE’s units on ASX will reflect the impact of the special distribution from the Ex Date.

If investors have any queries, they can contact Link Market Services on 1800 635 323 or email perpetualetmf@linkmarketservices.com.au

Distribution statements for GIVE will be notified to investors via email for those investors who have set “email” as their communication preference and will otherwise be available via the [Link Market Services Investor Centre](#). Investors are encouraged to register their email address with Link Market Services. **These statements will not be sent via paper post unless specifically requested via the Link Investor Centre or by contacting 1800 635 323 or emailing perpetualetmf@linkmarketservices.com.au.**

This announcement has been prepared and issued by Perpetual Investment Management Limited ABN 18 000 866 535, AFSL 234426 (PIML) as issuer of the Perpetual Ethical SRI Fund (Managed Fund). This information is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. The PDS and Target Market Determinations for GIVE is available at www.perpetual.com.au/etmf. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. No company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of the Exchange Traded Managed Funds or the return of an investor’s capital. This announcement may contain information contributed by third parties. PIML does not warrant the accuracy or completeness of any information contributed by a third party.