

20 February 2020

ASX Limited  
ASX Market Announcements Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## Perpetual Half Year Financial Results

The following announcements to the market are provided:

- ✓ **Appendix 4D**
  - 1H20 ASX Announcement
  - 1H20 Results Briefing
  - Half Yearly Report and Accounts
  - Operating and Financial Review – 31 December 2019

Yours faithfully,



Chris Green  
Company Secretary  
(Authorising Officer)



20 February 2020

The Manager  
Company Announcements  
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Dear Sir / Madam

Perpetual Limited – Half Year Report (Appendix 4D) for the period ended 31 December 2019.

The Directors of Perpetual Limited (the “Company”) announce the reviewed results of the consolidated group for the period ended 31 December 2019 as follows:

Results for announcement to the market	\$'000	%
Extracted from 31 December 2019 Half Year Financial Report		Movement
Revenue from ordinary activities excluding income from structured investments <sup>(1)</sup>	252,660	1%
Net profit after tax attributable to equity holders of Perpetual Limited	51,568	-14%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited	56,191	-7%

<sup>1</sup> Structured investments revenue totalled \$2,176,000 (31 December 2018: \$3,962,000).

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (to be paid 27 March 2020)	105	105	30%

Final dividend dates	
Ex-dividend date	4 March 2020
Record date	5 March 2020
Payment date	27 March 2020

Net tangible assets	31-Dec-19	31-Dec-18
Net tangible assets per security	\$5.97	\$6.43

## Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2020 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 9 March 2020 and ending 20 March 2020; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <https://www.perpetual.com.au/About/Shareholders> and select Dividend Reinvestment Plan.

## Last Election Date for Participation in the 2020 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 6 March 2020.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at [www.perpetual.com.au](http://www.perpetual.com.au).

Yours faithfully



**Christopher Green**  
Chief Financial Officer