

29 May 2014

<First name><Surname>  
<Address>  
<Suburb> <State> <Postcode>

Client number: <Investor\_Client\_ID>  
Account number<account number>

Dear <salutation>,

### **Perpetual WealthFocus Super Plan - the Premium China investment option**

Perpetual is committed to ensuring safeguards for members continue to be effective and are reviewed and updated frequently.

From 1 July 2014 **new** investors in the Premium China investment option will be unable to allocate more than 50% of their WealthFocus Super Plan assets to this option and will also be required to choose the auto-rebalance feature.

We have introduced these limits because of the Premium China investment option's ranking as 'very high risk' under our Standard Risk Measure and the significant volatility of its returns over recent years. This change will be introduced as part of the Perpetual WealthFocus Super Plan Product Disclosure Statement (PDS) to be issued on or around 1 July 2014.

#### **How will this impact you?**

If you hold the Premium China investment option on 1 July 2014 these limits will not apply to you. However, if you exit this investment option completely the appropriate allocation limits and requirements for auto-rebalancing will be applied to any future investment in this option made after 1 July 2014.

If you currently have more than 50% of your WealthFocus Super Plan assets in this investment option we suggest you speak to your financial adviser or seek advice as to whether this is an appropriate investment strategy.

If you would like more information, please phone us on 1800 022 033 during business hours (Sydney time) or speak to your financial adviser. A copy of the Product Disclosure Statement can also be obtained on our website at [www.perpetual.com.au](http://www.perpetual.com.au).

Yours sincerely



Keith McLachlan  
General Manager, Service and Operations