

24 February 2022

ASX Limited  
ASX Market Announcements Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

*Via electronic lodgement*

## Perpetual Half Year Financial Results

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
  - 1H22 ASX Announcement
  - 1H22 Results Briefing
  - Half Yearly Report and Accounts
  - Operating and Financial Review – 31 December 2021

This release has been authorised by the Board of Directors of Perpetual Limited.

Yours faithfully



Sylvie Dimarco  
**Company Secretary**



24 February 2022

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Company Announcements  
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Dear Sir / Madam

Perpetual Limited – Half Year Report (Appendix 4D) for the period ended 31 December 2021.

The Directors of Perpetual Limited (the “Company”) announce the reviewed results of the consolidated group for the period ended 31 December 2021 as follows:

Results for announcement to the market	\$M	%
Extracted from 31 December 2021 Half Year Financial Report <sup>(1)</sup>		Movement
Revenue from ordinary activities excluding income from structured investments <sup>(2)</sup>	383.0	35%
Net profit after tax attributable to equity holders of Perpetual Limited	59.3	113%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited	79.1	54%

<sup>1</sup> Comparatives have been restated due to a change in accounting policy on the treatment of Software-as-a-service (SaaS) costs.

<sup>2</sup> Structured investments revenue totalled \$0.6M (31 December 2020: \$1.6M).

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (to be paid 1 April 2022)	112	112	30%

Interim dividend dates	
Ex-dividend date	10 March 2022
Record date	11 March 2022
Payment date	1 April 2022

Net tangible assets <sup>(3)</sup>	31-Dec-21	31-Dec-20
Net tangible assets per security	(\$0.58)	\$0.42

<sup>3</sup> Comparative has been restated due to a change in accounting policy on the treatment of Software-as-a-service (SaaS) costs.

## Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2022 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 14 March 2022 and ending 25 March 2022; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <https://www.perpetual.com.au/About/Shareholders> and select Dividend Reinvestment Plan.

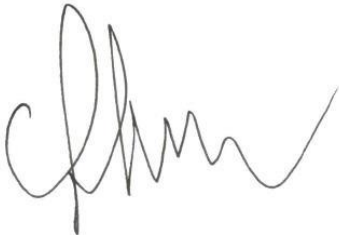
## Last Election Date for Participation in the 2022 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 14 March 2022.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at [www.perpetual.com.au](http://www.perpetual.com.au).

Yours faithfully



**Christopher Green**  
Chief Financial Officer