



Perpetual's DIY Super

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315

Perpetual Trustee Company Limited ABN 42 000 001 007 AFSL 236643

This form can be used by members of the Self-Managed Super Fund Service and members of the Small APRA Fund Service.

REQUEST TO TRANSFER OUT FUND

1. Fund details

superannuation fund name
fund account number

2. Member details

title	Mr	Mrs	Miss	Ms	other			
first name(s)								
last name								
address								
suburb					state	postcode		
date of birth					certified photo ID previously provided	certified photo ID attached		

title	Mr	Mrs	Miss	Ms	other			
first name(s)								
last name								
address								
suburb					state	postcode		
date of birth					certified photo ID previously provided	certified photo ID attached		

title	Mr	Mrs	Miss	Ms	other			
first name(s)								
last name								
address								
suburb					state	postcode		
date of birth					certified photo ID previously provided	certified photo ID attached		

2. Member details (continued)

title	Mr	Mrs	Miss	Ms	other
first name(s)					
last name					
address					
suburb				state	postcode
date of birth				certified photo ID previously provided	certified photo ID attached

3. Full name and street address of new trustee(s)

Where required this information will be used to prepare the Deed of Retirement and Appointment of Trustee.

name				
address				
suburb			state	postcode

name				
address				
suburb			state	postcode

name				
address				
suburb			state	postcode

name				
address				
suburb			state	postcode

4. New registration details

The address below will be the registered address used for all fund assets. This information is used to transfer your fund's assets and must be completed.

name				
designation				
address				
suburb			state	postcode

Note: Designation is the Fund name. For example, ABC Pty Limited <My Family Super Fund>

5. Full name and address of new administrator

Please complete this section if you wish all correspondence to be sent to the administrator.

name			
address			
suburb	state	postcode	

6. Asset transfer

This information is used to transfer assets and must be provided for the transfer to proceed.

CHESSE sponsored

PID number	
HIN	
broker name	

If not CHESSE sponsored, will be Issuer sponsored

7. Transfer of cash

Direct deposit details

bank name	
account name	
BSB number	account number

8. Member/trustee instruction

I instruct Perpetual to commence the transfer out of my DIY Super fund as detailed in this form (all fund members must sign below):

Member 1: name in full		
signature	<input type="text"/>	date
Member 2: name in full		
signature	<input type="text"/>	date
Member 3: name in full		
signature	<input type="text"/>	date
Member 4: name in full		
signature	<input type="text"/>	date